

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านั้นส่วนใหญ่อยู่ในแดนบวก ผลประชุมของปีโอเจติกว่าที่ตลาดคาด ยังคงนโยบายการเงินที่ผ่อนคลายเป็นพิเศษต่อไป แม้ว่าตลาดจะคาดว่าปีโอเจจะเริ่มดำเนินนโยบายการเงินแบบตึงตัวก็ตาม โดยปีโอเจมีมติคงอัตราดอกเบี้ยนโยบายการเงินที่ระดับ -0.1% ยังไม่เปลี่ยนแปลงนโยบาย YCC คงกรอบอัตราผลตอบแทนพันธบัตรรัฐบาลอายุ 10 ปีระหว่าง -0.5% ถึง +0.5% เหมือนเดิม แต่ปีโอเจได้ปรับคาดการณ์เงินเฟ้อในปีงบประมาณ 2565 ขึ้นสู่ระดับ 3% ก็ตาม ตลาดหุ้นญี่ปุ่นปรับตัวขึ้น 2.5% ขานรับปีโอเจคงนโยบายการเงิน ทางด้านราคาน้ำมันดิบเข้านี้ปรับขึ้นต่ออีก 1% หลังนายหลิว เหอ รองนายกฯ จีนแสดงความเชื่อมั่นต่อที่ประชุม WEF ว่า GDP ของจีนจะกลับมาขยายตัวที่ระดับ 6% ซึ่งเป็นระดับที่ก่อนเกิดโควิด-19 จะแพร่ระบาด ทั้งนี้ นายหลิว เหอ แสดงความมั่นใจว่ายอดการติดเชื้อโควิดได้ผ่านจุดสูงสุดแล้ว อุบัติการณ์ที่เกี่ยวกับกรบการบริโภคจะเริ่มกลับสู่ภาวะปกติ รัฐบาลจีนจะเน้นไปที่การกระตุ้นอุปสงค์ภายในประเทศ

ตลาดหุ้นไทยบ่าวันนี้ คาดว่า แนวโน้มในกรอบแคบ ๆ มีแรงซื้อกลุ่มพลังงานและโรงกลั่น รวมถึงหุ้นที่ได้ประโยชน์จากการเปิดประเทศจีน เช่น AOT, MINT, AWC

การวิเคราะห์ทางเทคนิค

SET Index แนวแคบ สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,680 จุด แนะนำ trading ต่อได้ ลุ้นดีดกลับได้แถว ๆ 1,690 จุดก่อน หุ้นแนะนำชื่อ AOT, AWC

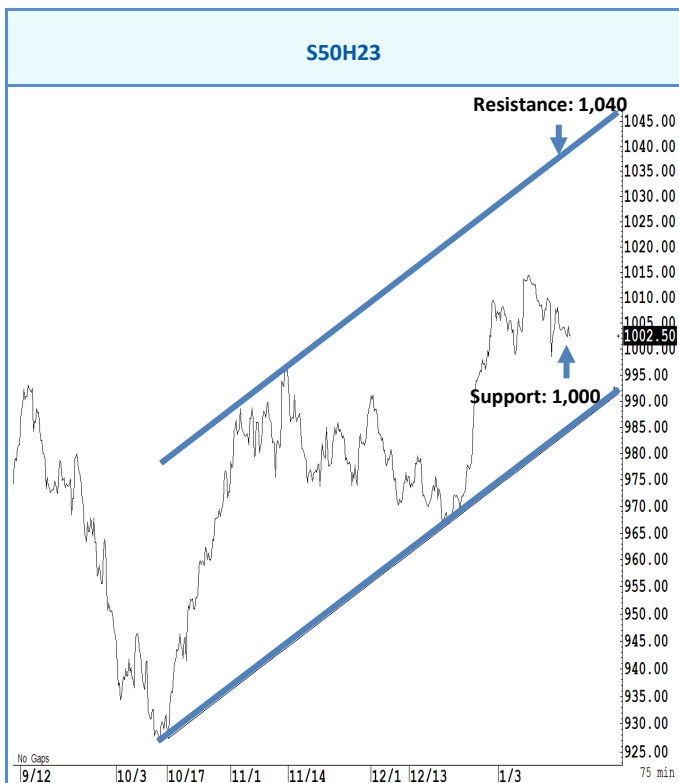


การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,000 จุด น่าจะมีลุ้นไปต่อแถว ๆ 1,010 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 1,000-1,010 จุด รับรู้กำไร



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